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**ASIA CEMENT (CHINA) HOLDINGS CORPORATION**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 743)**

**EXTENSION OF EXCLUSIVITY PERIOD  
IN RELATION TO MEMORANDUM OF UNDERSTANDING**

Reference is made to the announcements of the Company dated 19 November 2010, 27 April 2011 and 2 July 2011, respectively (the “**Announcements**”) in relation to the Memorandum of Understanding regarding a possible cooperative arrangement with Asia Cement Corporation and China Shanshui Cement Group Limited in Liaoning and Inner Mongolia, PRC. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As stated in the announcement of the Company dated 2 July 2011, Asia Cement, the Company and Shanshui agreed to extend the Exclusivity Period to 2 August 2011.

The Company would like to inform the Shareholders and investors that further progress has been made by the Parties with respect to the negotiation of the Possible Cooperative Arrangement. As more time is required to finalise the terms and conditions to a formal agreement in relation to the Possible Cooperative Arrangement, the Parties have agreed to further extend the Exclusivity Period to 30 September 2011.

Up to the date of this announcement, no binding agreement has been entered into between the Parties in relation to the Possible Cooperative Arrangement. The Board wishes to remind the Shareholders that there cannot be any assurance that binding agreement(s) will be signed between the Parties. **The Board also wishes to emphasize that since the Memorandum of Understanding is not legally binding and the Possible Cooperative Arrangement may or may not materialize, the Shareholders and potential investors, when dealing in the shares of the Company, should do so with full understanding of this present arrangement.**

By order of the Board  
**Asia Cement (China) Holdings Corporation**  
**WU Chung-lih**  
*Deputy Chief Executive Officer*

Hong Kong, 3 August 2011

*As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen, Mr. LIN Seng-chang and Dr. WU Chung-lih, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.*