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## **ASIA CEMENT (CHINA) HOLDINGS CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 743)**

### **ANNOUNCEMENT IN COMPLIANCE WITH RULE 13.51B(2) AND RULE 13.51(2)(r) OF THE LISTING RULES**

Reference is made to the announcement of Asia Cement (China) Holdings Corporation (the “**Company**”) dated 15 July 2011 in relation to the investigations (the “**Investigations**”) initiated by the Independent Commission Against Corruption (the “**ICAC**”) against Dr. Wong Ying Ho Kennedy (“**Dr. Wong**”), an independent non-executive director of the Company, relating to alleged irregular activities in the acquisition of the shares in Ocean Grand Chemicals Holdings Limited (the former name of Hong Kong Resources Holdings Company Limited (stock code: 2882) (“**HKRH**”). Dr. Wong is not involved in the day to day operation of the Company.

The board of directors (the “**Board**”) of the Company noted that an announcement (the “**2882 Announcement**”) made by HKRH on 21 February 2012 has provided an update on the Investigations.

According to the 2882 Announcement, Dr. Wong was requested by ICAC on 14 February 2012 to assist them in their investigations relating to alleged irregular activities related to (1) the restructuring of Ocean Grand Chemicals Holdings Limited (the former name of HKRH); and (2) the acquisition of 3D-Gold Jewellery Holdings Limited or its related companies by HKRH (the “**Current Investigations**”). It was also stated in the 2882 Announcement that according to information provided by Dr. Wong and two other executive directors of HKRH, the Current Investigations were essentially an extension of the Investigations, and that to the best knowledge, information and belief of the board of directors of HKRH, based on information provided by Dr. Wong as at 21 February 2012, no charge has been laid by the ICAC against Dr. Wong.

To the best knowledge, information and belief of the Board, the Investigations do not relate to the current affairs of the Company and its subsidiaries. The Board has no information on the Current Investigations other than those set out in HKRH's announcements (including the 2882 Announcement).

This announcement is made for the purpose of compliance with Rules 13.51B(2) and 13.51(2)(r) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board  
**Asia Cement (China) Holdings Corporation**  
**Mr. Hsu, Shu-tong**  
*Chairman*

Hong Kong, 23 February 2012

*As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.*